

## **2021 Resident Survey** Glacier Country Tourism



#### Why a Resident Survey?

In September 2021, Glacier Country Tourism kicked off a year-long destination stewardship planning process needed to balance visitor growth with the long-term health and vibrancy of Montana's communities, natural resources and quality of life for our residents.

The resident survey was a foundational step of the process, with the goal to identify and define general attitudes towards living in Glacier County and tourism's impact on resident quality of life.



### **The Methodology**

In consultation with Glacier County Tourism , MMGY NextFactor developed an online survey to identify and gauge residents' perceptions on a variety of key characteristics with respect to tourism and stewardship.

This research aims to answer the following questions:

- What do residents think of Glacier County as a place to live?
- How do residents view the tourism industry and its impact on their community?

1,634 residents of Glacier County participated in the survey.

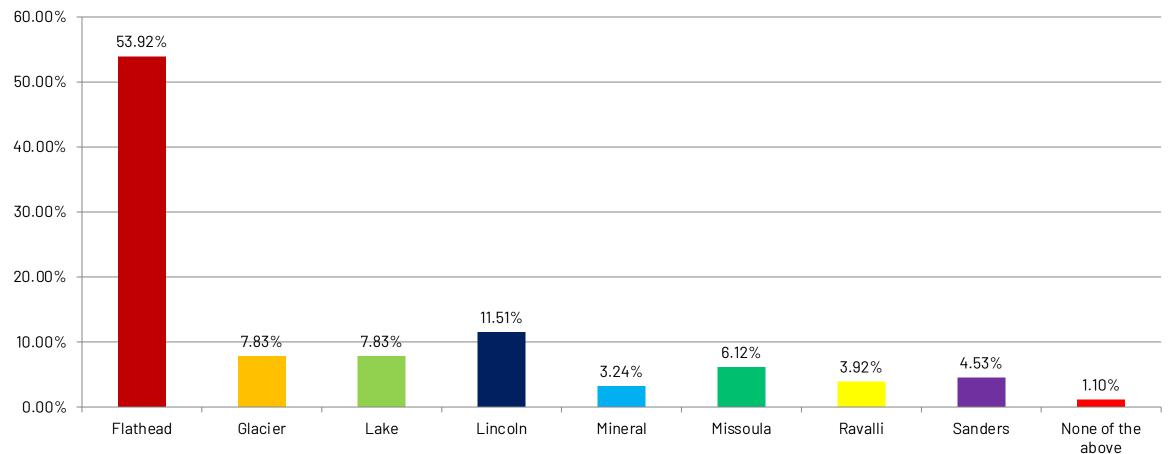


FOX CITIES BUILDING for the ARTS

# **Survey Results**

#### **Residency in Glacier Country**

Glacier Country includes the eight counties in Western Montana. Which do you call home?



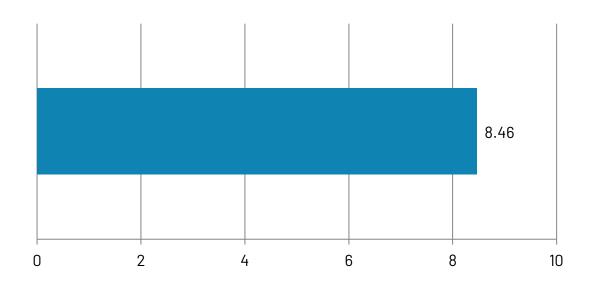
#### **Residency in Glacier Country**

40.00% 35.00% 33.74% 30.00% 25.00% 22.45% 20.00% 16.50% 15.00% 11.10% 9.88% 10.00% 6.32% 5.00% 0.00% 11 to 20 years More than 20 years Less than 2 years 2 to 5 years 6 to 10 years All my life

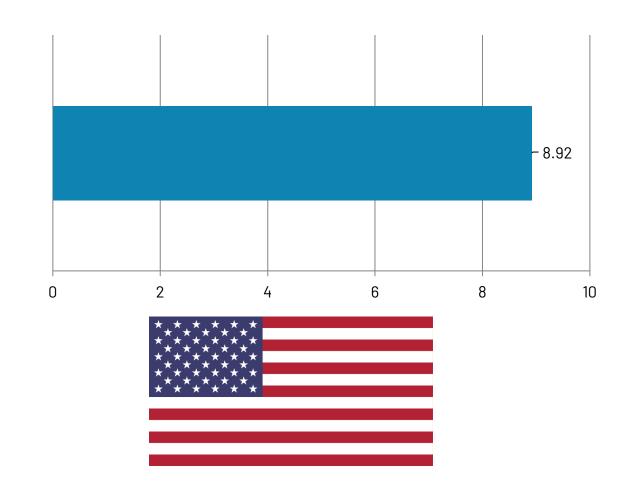
How long have you been a resident of Western Montana?

### **Quality of life in Glacier Country**

As for quality of lifestyle, the residents of Glacier Country rated 8.48 out of 10 compared to other parts of Montana and 8.92 compared to the entire country.

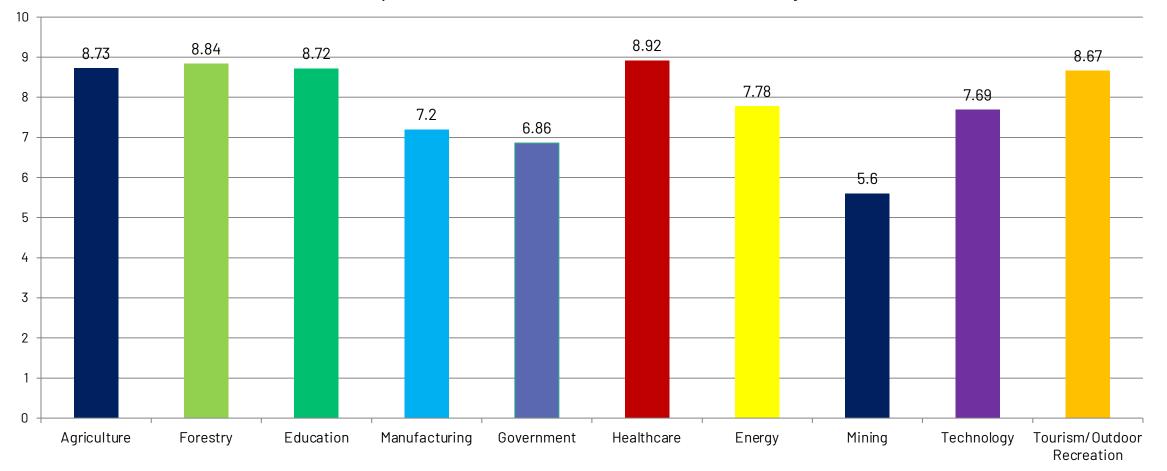






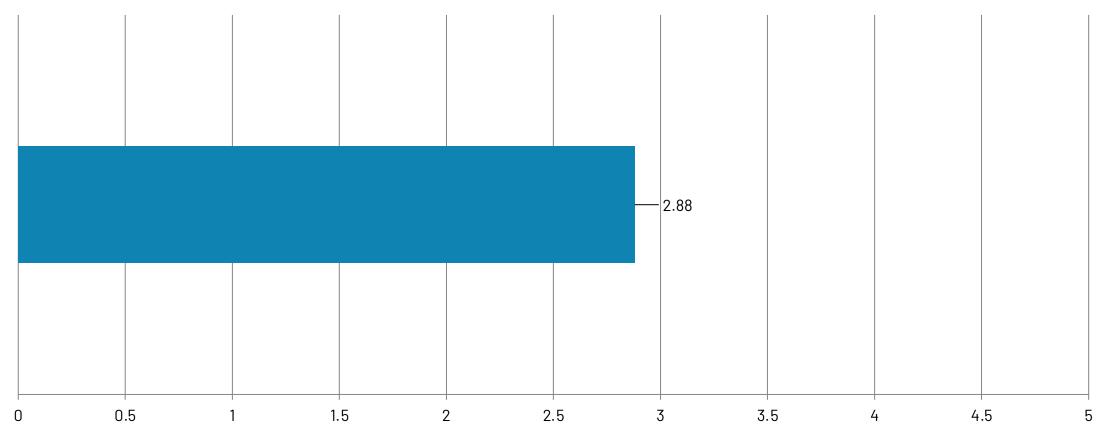
#### **Tourism in Glacier Country**

Please rank each of the following industries on a 10-point scale based on their importance to Western Montana's economy.



## **Glacier Country Tourism**

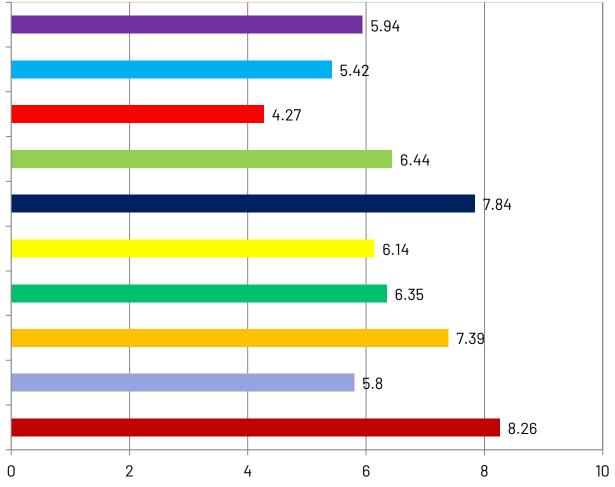
To what extent are you familiar with Glacier Country Tourism, the organization responsible for promoting and managing the Glacier Country region as a destination for visitors?



#### **Tourism in Glacier Country**

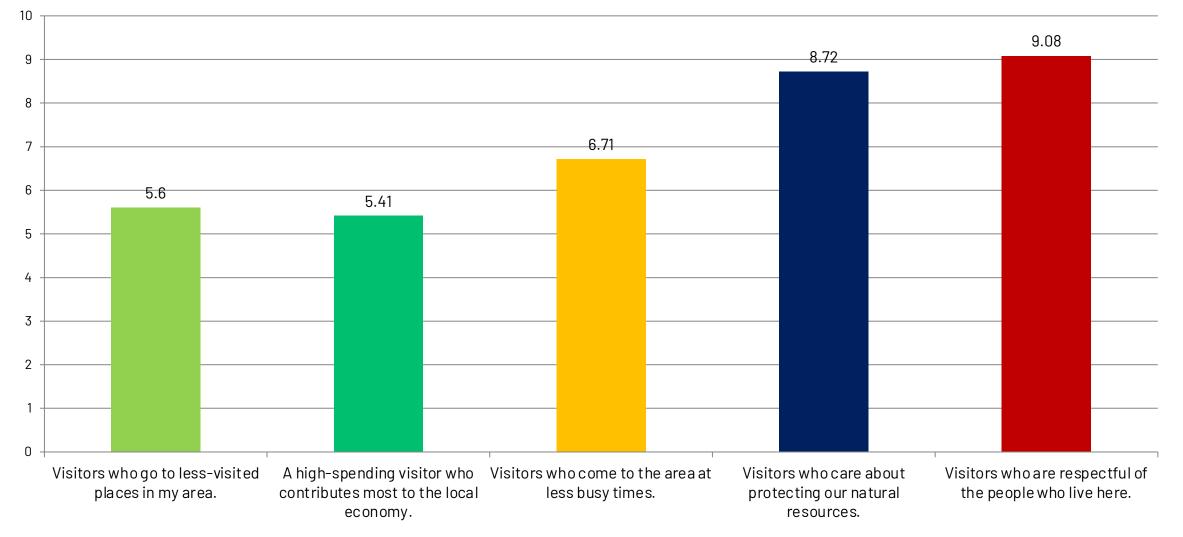
#### Please indicate your level of agreement with the following statements.





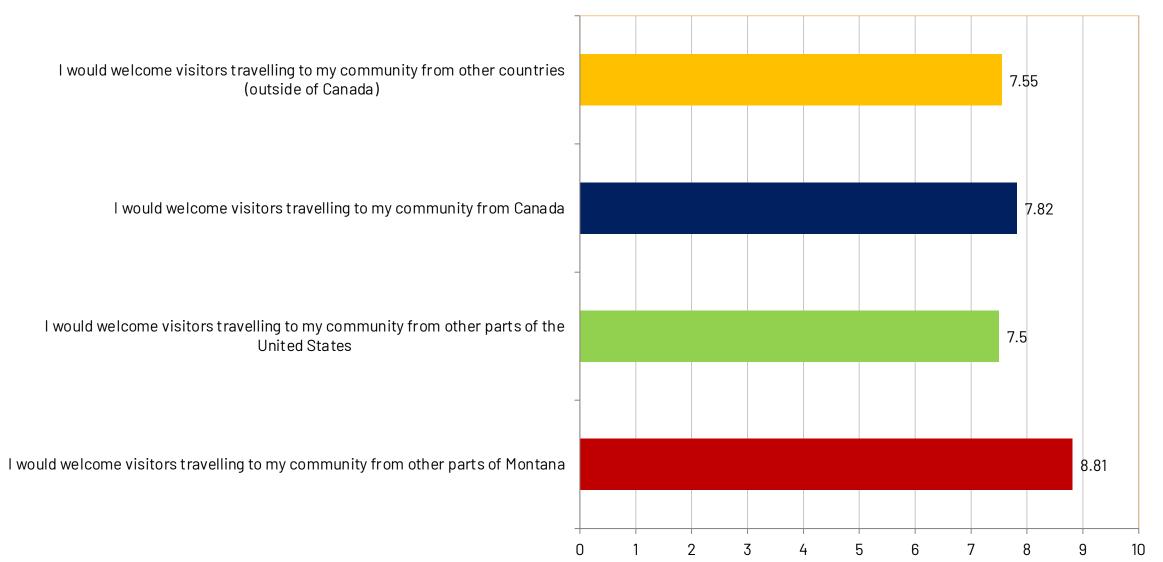
#### **Tourism in Glacier Country**

To support my county's tourism economy, Glacier Country should focus on attracting ...



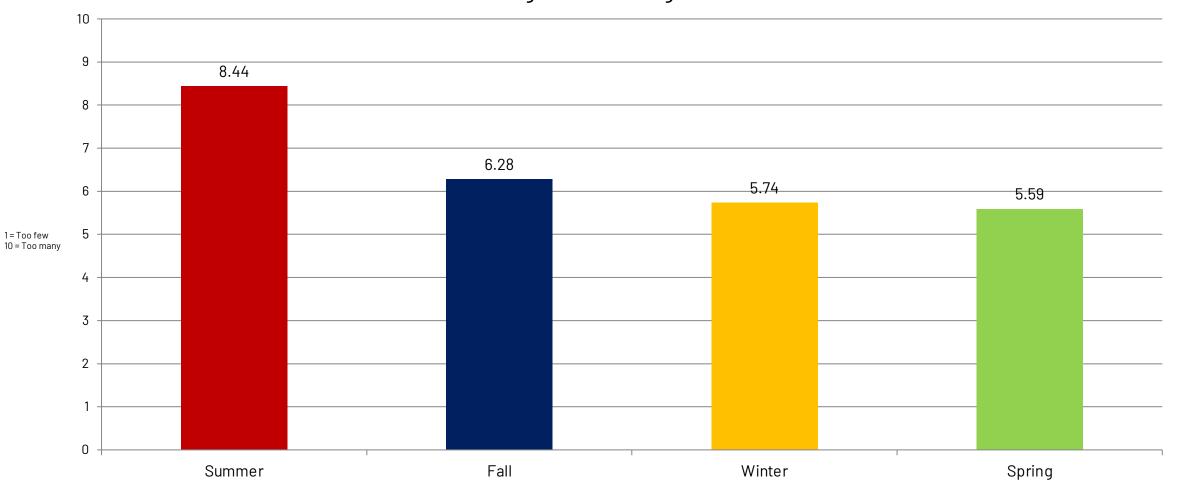
### **Welcoming Visitors to Glacier Country**

To what extent do you agree or disagree with each of the following statements?



#### Visitor Seasonality in Glacier Country

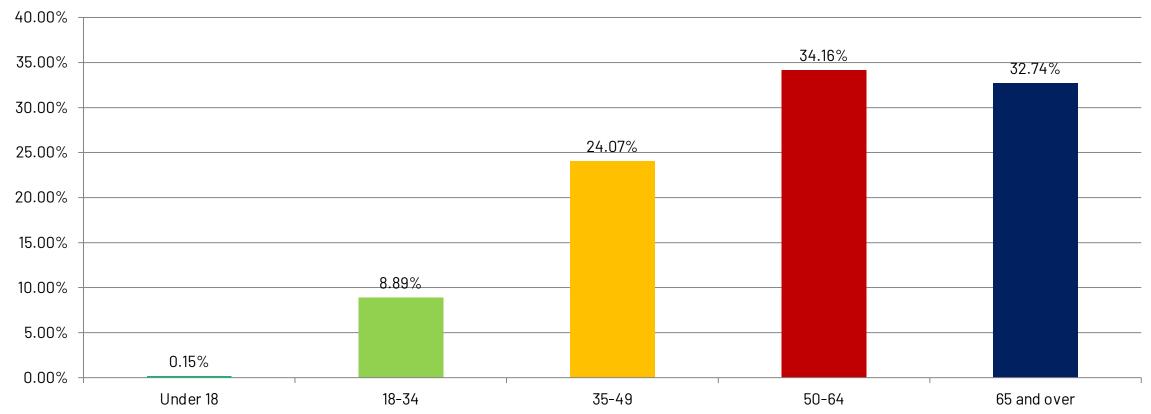
Does your county attract too many, too few, or just the right amount of visitors during the following seasons?



## Demographics



Majority of the respondents (66%) were over the age of 50, with 32.74% of the respondents being over the age of 65.



What is your age?

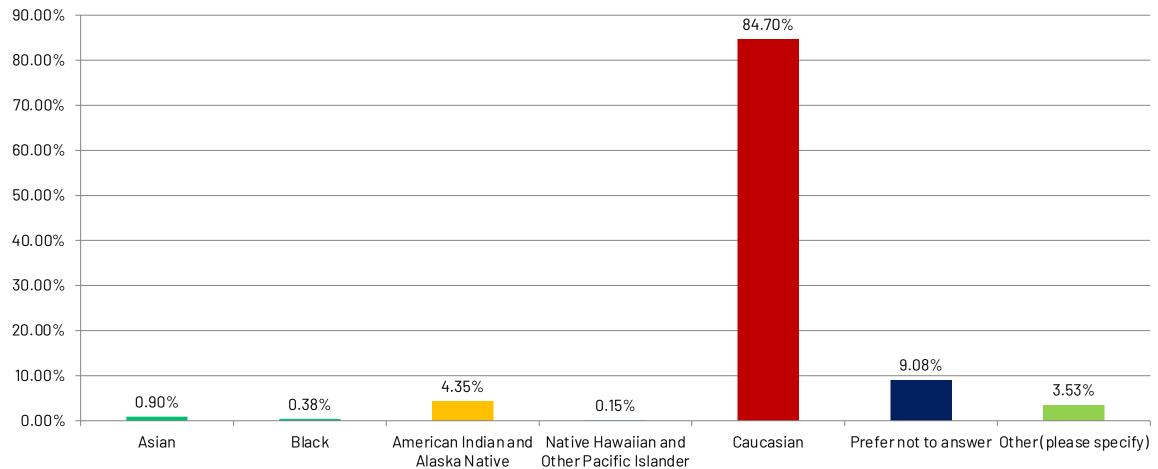
#### Gender

70.00% 62.58% 60.00% 50.00% 40.00% 33.61% 30.00% 20.00% 10.00% 3.29% 0.52% 0.00% Female Male Prefer not to answer Preferto self-describe as

How would you describe your gender?

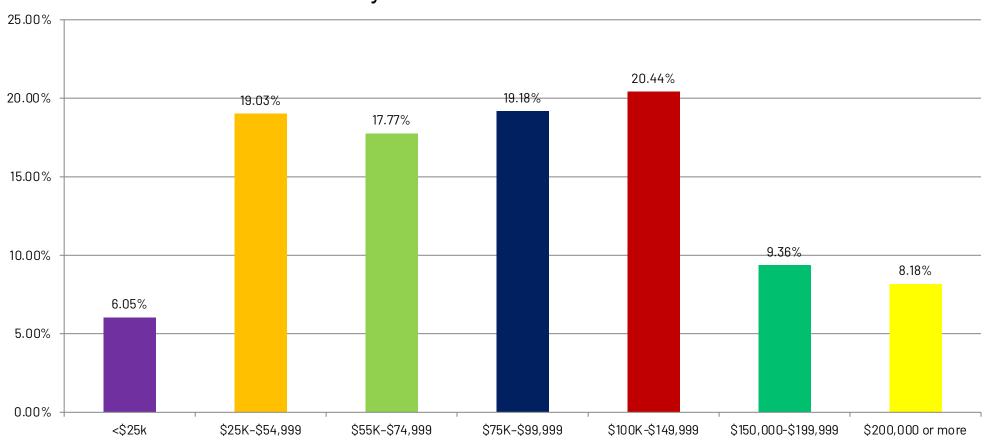
#### Ethnicity

Caucasian ethnicity constituted the majority of respondents (84.7%).



#### **Annual Household Income**

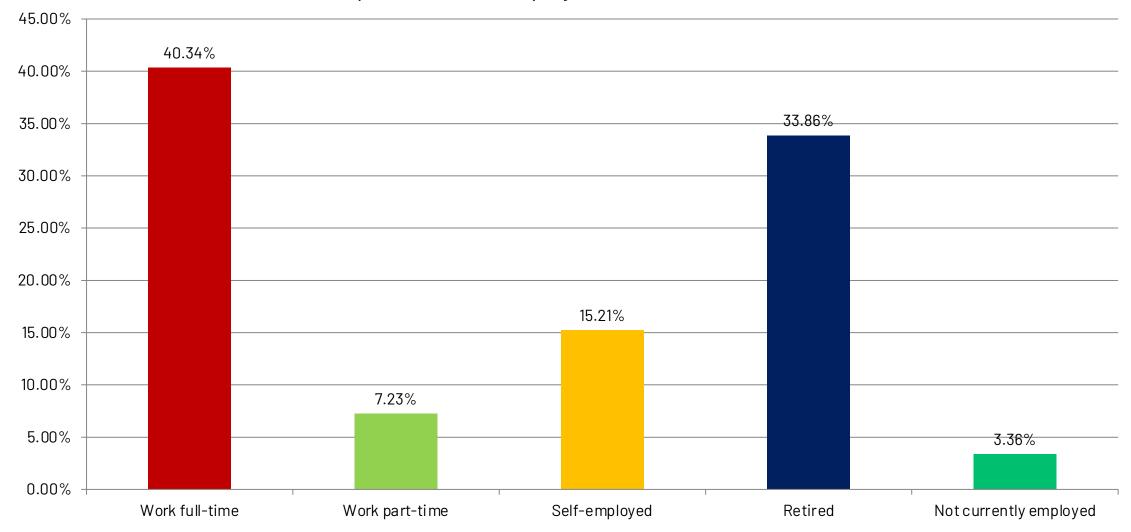
Among the respondents, the median household income exceeded \$100,000 and fell below \$150,000.



#### What is your annual household income?

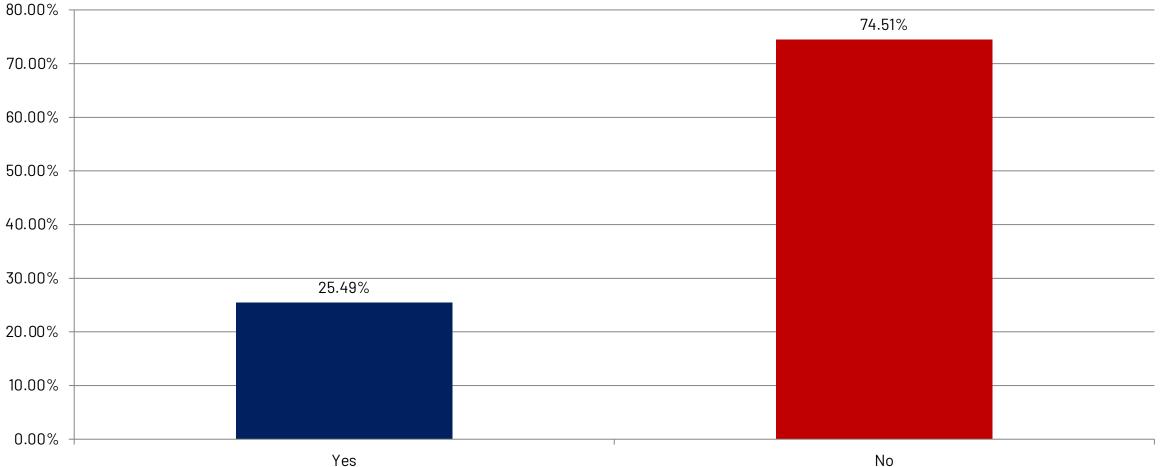
### **Working Status**

Three out of four respondents are employed full-time, while one in three are retired



### **Family in Tourism**

Do you or a close family member work in tourism, hospitality or a related field?



Yes

#### **Children below 18**

#### Do you have children under 18?

